### Analytical Methods & Testing Committee: Overview of Recent Efforts

Engineered Residual Stress Implementation Workshop 2019 September 12, 2019

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### Acknowledgements

- USAF Structural Integrity Teams
- Air Force Research Lab
- Analysis Methods & Testing Committee Participants
- ERSI Working Group



Residual Stress is considered a problem or used as a *band-aid* to address design deficiencies

#### **Emerging**

Residual Stress Engineering is a *conventional technology* that assures performance



# Agenda

- Round Robin Efforts
  - Round Robin Wrap-Up (Pilarczyk)
  - Round Robin #2 Plan (Warner)
- Modeling Efforts
  - Residual Stress Source Comparisons w/ Test Data (Carlson)
  - Multi-directional material properties (Pilarczyk)
  - Closure Modeling (Mills)
  - Closure Images (Ross)
  - Shakedown (Mills, Pilarczyk)
  - Notch Plasticity (Keller)
  - FCG Testing of Complex Coupons with Quench Induced Residual Stress (Hill)
  - Fatigue Life Variability (Warner, Mills)
- Validation Testing
  - Short Edge Margin Evaluation (Ross)
  - Geometrically Large Coupons (Warner)
- Weapon System Applications
  - F-18 Wing Root Shear Tie Analyses (Walker)
  - A-10 Control Point Predictions (Pilarczyk, Warner)
  - B-1 Taper-Lok Analysis (Pilarczyk)
- Misc. Other
  - USAF Draft Structures Bulletin
  - Literature Review (Pilarczyk)





### Round Robin Efforts



### Round Robin #1 Wrap-up

- Follow-up Efforts
  - Replicate variance and its impact on life predictions
- Publications
  - Presented at 19th International ASTM/ESIS Symposium on Fatigue and Fracture Mechanics (42nd National Symposium on Fatigue and Fracture Mechanics), May 2019
  - Publication in upcoming Special Issue on Fatigue and Fracture Mechanics for Materials Performance and Characterization



#### Acknowledgements

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#### Engineered Residual Stress Implementation (ERSI) Working Group





### Round Robin #2 Planning

- Background
  - Initial Round Robin effort proved to be quite fruitful and facilitated collaboration amongst committee
  - Follow-on Round Robins should focus on investigating other areas of the analysis process to gain confidence in analysis methods, gather lessons learned, and define best practices
- Approach
  - Investigate available datasets to identify candidates
  - Smaller subcommittee review data to determine best case for next Round Robin



### Round Robin 2 - Option 1





## Round Robin 2 - Options 2 and 3

- SEN(T) specimen with residual stress field
  - Pros:
    - RS prediction without stress concentration
    - Focus on crack growth fundamentals
  - Cons:
    - No practical application
    - Test data not yet generated
- Interference fit fastener in a plate
  - Pros:
    - Typically far broader application than CX
    - One step closer to aircraft structure from open hole
  - Cons:
    - Different life improvement mechanism than RS, though still relevant





### Round Robin 2

- Are there other relevant datasets to consider??
- Bring your ideas to our breakout session.



# Modeling Efforts



### Assessing the State-of-the-Art Residual Stress Input Methods for Crack Growth Prediction vs. Test

Engineered Residual Stress Implementation Workshop 2019

September 12, 2019

Scott Carlson – LM-Aero

<u>Marcias Martinez & Craig Merrett – Clarkson University</u>

<u>Keith Hitchman – FTI</u>

<u>Caleb Morrison – Hill Engineering, CA</u>

Joshua Hodges – Hill Engineering, UT



### Problem Statement

- Utilize Current State of the Art Residual Stress Inputs into a Crack Growth Prediction
  - Start with "simple" condition, 2024-T351
    - 0.25inch thick x 4inch wide with a "Low" applied expansion 0.5inch dia. hole
  - Residual stress inputs include
    - Contour method (Carlson)
    - Elastic-plastic process simulation (Hitchman)
    - Closed-form solution (Ball/Martinez/Merrett)
    - Eigenstrain fit (Morrison)
  - Include residual stresses into two crack growth engines
    - BAMF multi-point FEA/LEFM tool
      - Residual stress included as a function
    - CGRO LM's 2-point LEFM tool
      - Residual stress included as a point-wise cloud
- Predict Life from a 0.03x0.03 inch Initial Crack Compare to Test



## Residual Stress Input – Contour Method

- Contour Method for Determining Residual Stresses<sup>1</sup>
  - 5 Replicates were produced for the "Low" applied Cx
    - The "low" applied expansion represents 3.14-3.19%
    - Initial hole diameter = 0.4772-0.4774in
    - Mandrel diameter = 0.4684 in with sleeve thickness = 0.0120 in
    - Avg. post Cx diameter = 0.48783-0.48835inch
    - Residual expansion = 2.33% 2.34%
  - Average of left side of hole for all 5 replicates
  - Data was re-grid to a 0.001x0.001inch grid spacing
  - Data was fit using a  $15^{\text{th}}$  order polynomial for inclusion in BAMF
    - Residuals of fit to data was produced









Jnits = INCH/LBF/SEC/F
Formula = PROCMOD\_FTI
Max= 5.448e+001
Min=-1.286e+001

-2.520e+00

2.040e+00

1.080e+00

280e+0

.240e+0 .720e+0 .200e+0

# Residual Stress Input – Elastic-Plastic FEA

- Finite Element Analysis using ABAQUS<sup>2</sup>
  - 3D, mandrel pull through
  - Reduced integration elements (.017" x .011" x .014" near hole)
  - Penalty Contact with appropriate friction for sleeve, etc.
  - Combined hardening material model (others evaluated)
  - Post-Cx Ream via element removal (results shown)
  - Data was re-grid to a 0.001x0.001inch grid spacing
  - Data was fit using a 15<sup>th</sup> order polynomial for inclusion in BAMF
    - Residuals of fit to data was produced







# **Closed Form Solution**



- The closed form solution based on Dr. Ball's paper<sup>3</sup>
- Assumptions:
  - Radial expansion (no difference through material thickness)
  - Budiansky, elastic-plastic material model
  - Determination of elastic-plastic region based on an effective von Misses Stress
  - Process assumed to be quasi-static.
  - No strain rate dependencies included in the model
  - Isotropic material behavior
- Data was re-grid to a 0.001x0.001inch grid spacing
- Data was fit using a 15<sup>th</sup> order polynomial for inclusion in BAMF











# Residual Stress Input – Eigenstrain

- ERS-toolbox<sup>®</sup> software estimates full field residual stress and part distortion and implements the eigenstrain approach<sup>4,5</sup>
- Specifics of this case
  - Eigenstrain based on residual stress data for similar condition
    - Five coupons with CX spanning 3.14% to 3.23%
      - Coupon IDs are A2-1 to A2-5 from A-10 Mod III program
    - Eigenstrain model based on average of all coupon measurements
  - Residual stress output was interpolated on a 0.001x0.001inch grid
  - Fit to a 15<sup>th</sup> order polynomial for inclusion in BAMF





Units - INCH/LRE/SEC/

ormula = PROCMOD\_FT: Max= 5.448e+001 Min=-1.286e+001

-3.000e+00

-2.520e+001 -2.040e+001 -1.560e+001

-1.080e+00

3.600e+0 8.400e+00 1.320e+00 2.280e+00 3.240e+00 4.200e+00 4.680e+00 5.160e+00 5.640e+00 5.120e+00 5.600e+00 .080e+00 7.560e+00 8.040e+00 8.520e+001 9.000e+00

-6.000e+0



# Fatigue Test Condition

- Fatigue Test Coupon Configuration
  - 4inch wide x 0.25inch thick x 16inch long
  - Avg. initial ream diameter = 0.4770inch
  - Std on initial ream = 0.0001inch
  - Applied expansion avg = 3.24%
  - Avg final ream = 0.4992inch
  - Std on final ream = 0.0006inch
- Testing Spectrum Constant Amplitude
  - Max stress = 25ksi
  - Stress Ratio (R) = 0.1
  - Marker banding with 15% overload
- Fatigue Testing Performed at APES
  - Surface crack length measured via traveling microscopes





- Material File Input<sup>6</sup>
  - Material file same as ERSI Cx hole round robin and AFGROW round robin
  - 2024-T351, 4 Stress Ratios (R)
  - Material fit performed by Hill Eng. UT





- BAMF Set-up and Model Definition<sup>7</sup>
  - Size of initial crack in model =  $0.03 \times 0.03$  inch quarter elliptical
    - Size based on avg. initial crack size from marker banded coupons
  - Residual stress applied as crack-face traction
  - $K_{total}$  solved at P-level = 5 with convergence checked





### • Life Predictions with Assessed Residual Stress Fields

2024-T351 0.25inch Thick, 0.50inch Diameter Centered Hole - c vs. N, 25ksi Max Stress, R=0.1

Residual Stress Input	Life Predicted	Test Life Avg.	
0.005x0.005 IFS Assumption	10,900		
Contour Method	275,500		
Eigenstrain	201,000	160,000	
Process Simulation	1,017,000		
Closed Form	1,102,000		







• Predictions of Fatigue Crack Growth Shape vs. Test Marker Bands







### Phase II – "Short" Edge Margin Hole

- Phase II
  - Move from a "centered" hole to a "short" edge margin hole (e/D = 1.8)
  - Material = 2024-T351
    - Thickness = 0.314inch
    - Final hole diameter = 0.375inch
  - Down select residual stress input from Phase I
    - Contour method
    - Eigenstrain-based ERS Toolbox®
  - Fatigue testing performed for condition via RIF Report<sup>5</sup>
    - Max stress = 22ksi
    - Stress ratio (R) = 0.1
    - Marker banding sequence = 15% overload
  - Perform crack growth prediction using BAMF and LM crack growth code





### References

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- Carlson, S., Hodges, J., Pilarczyk, R., Clark, P., (2014), 21<sup>st</sup> Century Crack Growth Analysis Methods & Tools – Building New Damage Tolerance Capabilities in the United States Air Force (USAF) Aircraft Structural Integrity Program (ASIP) Evolution, Proceedings of the NATO AVT-222 Workshop, Brussels, Belgium.



## Multi-Directional Material Properties

- Background
  - Inability to predict corner crack aspect ratio behavior has prompted recent interest to characterize FCG material properties in different orientations
  - SwRI has been generating data for the past few years
  - Analysis tools must be capably of handling FCG material properties in different orientations
- Approach
  - Incorporate multi-directional material property capability into multi-point fracture mechanics analyses (BAMF)
  - Develop routines (initial investigation) to interpolate between different directions
  - Evaluate new capability with comparisons to benchmarks







## **Multi-Directional Material Properties**

### • Results

- Baseline analyses w/o Cx
  - AFGROW and ERSI Round Robins
- Improved a/c trends
- Mixed impacts for life prediction
- Next Steps
  - Investigate interpolation routines
  - Continue investigating and developing test data
  - New capability in upcoming release of BAMF



# We're learning as we go

27

300000

160000

### **Multi-Directional Material Properties**

• Results



0.1

0.2

0.3

0.4

0.5

0.6

Predict, Test, Perform,

ENGINEERING

0.7

### **Closure Modeling**

### Seeking to understand and better model crack growth behavior at CX holes



analytical processes / engineered solutions





# Refresher from 2018: Key Observations

- Most fatigue crack growth testing at CX holes has traditionally focused on lower stress ratios (e.g. applied R = 0.1)
- These data sets show a **characteristic dip** in crack growth rates
  - Crack propagation modeling efforts of the last several years do not capture this behavior
- Dip only occurs when  $R_{tot} < 0$ 
  - Hypothesis of crack closure
- Dip leads to inaccuracy in modeling solutions





### Data Analysis

### • Calibration

- Empirical study showed that Kmax as much as 2.5x higher than calculated was needed to correlate with early crack growth rates
- Deeply negative RS









### Redistributed Residual Stress Leads to Improved Modeling

- Open hole CX specimens pre-cycled 2000 cycles at test stress
  - "shakedown" of RS
- Results in much less compression at the bore surface than in past data that was not pre-cycled



### Redistributed Residual Stress Leads to Improved Modeling

- Same RS Correlates Well at  $R_{app} = 0.8 (R_{tot} > 0)$ 
  - No dip in da/dN test data when  $\hat{R}_{tot} > 0$
  - New RS captures this behavior as well







ER



### Residual Stress Shakedown

• Why is the behavior not evident in teardown assets?



Filled Hole Effects?



-30 σ\_ (ksi)



41 L L

Predict Test Perform

ENGINEERING

Sample ID	Midthickness 0.125*rad (ksi)	Midthickness 0.25*rad (ksi)	Midthickness 0.5*rad (ksi)	Midthickness 0.75*rad (ksi)	Depth at crossover (midthickness) (in)	Point Value of Entrance (ksi)	Avg RS in 0.05" Radius Entrance (ksi)	Point Value CSK Knee (ksi)	Avg RS in 0.05" Radius CSH knee (ksi)
Mean	-47.15	-31.04	-12.29	-2.60	0.13	-51.30	-34.67	-77.92	-44.59
Stdev	5.17	4.10	2.71	2.99	0.04	21.61	6.68	16.67	10.37
Mean	-52.82	-32.95	-10.82	-0.19	0.10	-49.72	-31.57	-98.82	-55.33
Stdev	3.68	3.91	3.91	3.65	0.02	21.46	3.05	14.72	2.64
Residuals (Td-NM)	5.68	1.91	-1.46	-2.42	0.03	-1.58	-3.09	20.90	10.74
P Value	0.00	0.13	0.15	0.05	0.02	0.43	0.08	0.00	0.00
Significant	Yes	No	No	Yes	Yes	No	No	Yes	Yes

### Residual Stress Shakedown

- Next Steps
  - Complete initial investigate for standard configurations
- Approach
  - Investigate differences between:
    - non-cycled coupons (utilize existing data)
    - open hole cycled coupons
    - filled hole cycled coupons
- Scope
  - Coupon configurations (12 total)
  - Material: 2024-T351 and 7075-T651
  - Diameter: 0.50-inch
  - Hole Offset: centered
  - Thickness: 0.25-inch
  - Applied expansion: mean



Swift, Taylor. (2014), "Shake It Off"



# Crack Closure Imaging

### • Objective

- Capture images of cracks at CX holes
- Determine stress level required to open crack
- May be useful for validating closure models
- Approach
  - Digital microscope controlled by test software
  - Periodically stepped stress from 0 to 33ksi at 3.3ksi (10%) increments
  - Captured image at each stress level
  - Visually determine if crack is open






## Notch Plasticity

- Objective
  - Investigate the notch plasticity and size of plastic zone at a non-Cx and Cx fastener hole
  - Answer question:
    - Does notch plasticity impact Cx residual stress locally at the hole?
- Approach
  - Investigate handbook solutions
  - Compare/contrast to linear and non-linear FEA
  - Investigate open and filled hole configurations
  - Build macros and plots to compare results









- Handbook Solutions
  - Roark's Formulas for Stress and Strain, 7th edition
  - Linear Elastic solution

 $\sigma_{\theta} = \frac{\sigma}{2} \bigg[ 1 + \frac{a^2}{r^2} - \left( 1 + 3\frac{a^4}{r^4} \right) \cos 2\theta \bigg]$ 

- FEA
  - Linear and non-linear predictions





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- Motivation:
  - Residual stress from quench is inherent in the production of key high-strength aluminum alloys (typical post-quench stress level 50%  $S_v$ )
  - Residual stress relief processes leave some residual stress behind
    - Stretched plate can have very low peak stress levels ( $\approx 2\%$  to 4% S<sub>y</sub>)
    - Compressed die forgings can have higher peak stress ( $\approx 5\%$  to 20% S<sub>y</sub>)
  - Fatigue performance of finished parts is affected by residual stress
  - Finished parts have different residual stress than does parent stock
- Research questions:
  - Can residual stress from raw stock be used to predict stress in finished parts?
  - Can predicted residual stress improve prediction of fatigue crack growth in finished parts?



Measure RS in Raw Product Form



Predict RS in Part Cut from Raw Product Form



Predict Fatigue Performance Including RS



Renan L. Ribeiro, UC Davis



- Coupon Design and Conditions
  - Geometry shown below (representative of airframe detail)
  - Produced coupons in 3 conditions:
    - RS0: low RS cut from AA7050 T7451 (stretched)
    - RSA: high RS, cut from AA7050 T74 (quenched)
    - RSB: moderate RS, cut from AA7050 T74 (quenched)
  - Corner crack starter milled at the edge of hole
    - Crack grows towards the base flange
- Residual Stress Prediction (eigenstrain)
  - Predict RS for coupons removed from different locations within bar
  - Chose two locations that provide moderate (RSB) and high (RSA) RS





All dimensions in inches





- Fatigue Crack Growth Testing
  - Test in pull-pull configuration, constant amplitude (CA) loading, R = 0.1
    - Fixture provides consistent load, known restraint
  - Monitor crack growth using three techniques
    - Direct Current Potential Drop (DCPD)
    - Digital photogrammetry (DP)
    - Quantitative fractography (QF), also called marker banding
      - Number of marker bands 13 to 41 per sample





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- Fatigue Crack Growth Validation
  - Comparisons of MPFM model and test data below
  - Overall, crack growth is predicted accurately
    - Ignoring RS for the RSA condition is non-conservative at about 1.5X





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- Background
  - Investigate sensitivity of fatigue life prediction with varying interference levels and replicates
- Specimen Geometry
  - 2024-T351,
  - 0.25 inch thick,
  - 0.5 inch hole
  - e/D = 4
- Three different interference levels
  - Low CX = 3.16% (5 specimens 10 replicates)
  - Mid CX = 3.67% (5 specimens 10 replicates)
  - High CX = 4.16% (3 specimens 6 replicates)







**ERSI** 



• Computed lives segregate as expected in the middle of the distributions.

- However, some curves cross at the extremes.
- Ratio of 7.5 Max/Min Life Computed in A2 data set





## Validation Testing



# Short Edge Margin Testing

- Objectives
  - Evaluating reduced IFS (0.005") for short e/D ( $\leq 2.0$ )
  - 0.005" is unconservative for 1.2 e/D, 33 ksi max stress (Dallen Andrew)
  - When does 0.005" become unconservative?
  - Is explicitly modeling residual stress in BAMF conservative?
- Approach
  - e/D Tested:1.3, 1.4, 1.5, 2.0
  - 2024-T351 Aluminum
  - 0.05" precrack before CX
  - 33 ksi max stress spectrum
  - Compared tests to 0.005" IFS AFGROW
  - Compared tests to 0.05" BAMF
    - Residual Stress Toolbox (blind)











## Short Edge Margin Testing

#### • Results

• 0.005" IFS is not conservative......BAMF is









### Short Edge Margin Testing



THE UNIVERSITY OF UTAH



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# Geometrically "Large" Coupons

#### • Background

• Part of the difficulty with the CX hole problem is the significance of the RS and applied stress gradients near the hole. Both gradients are very steep, which creates issues for measurements and life correlations. In an effort to minimize the impact of the gradients and increase the understanding of the RS near the hole, geometrically "large" coupons were developed to accomplish RS measurements and fatigue testing

#### • Approach

- Year 1 Manufacture coupons & contour measurements
- Year 2 Fatigue testing
- Year 3 Additional measurement refinement
- Coupon details:
  - Material: 2024-T351 Plate, 7075-T651 Plate
  - Thickness: 1.0 inch
  - Hole Diameter: 1.0 inch
  - Centered Hole, Baseline (no CX) and Mid CX







## Geometrically "Large" Coupons

- 7075 Baseline NonCx Coupons
  - Applied Load 3.5 kips
  - Material 7075-T651
  - Starting flaw 0.025" semi-circular







### 7075 NCX Prediction vs. Test



## 7075 NonCX Prediction vs. Test

1.8

1.6

- Prediction splits test
- Tests are halves of same coupon, same hole





## Geometrically "Large" Coupons

- Cx Coupons
  - Applied Load 3.5 kips
  - Material 7075-T651
  - Starting flaw 0.025" semi-circular











### 7075 CX Prediction vs. Test



## 7075 CX Prediction vs. Test

Entrance Bore



1.6

• Unconservative, be quantified



#### 7075 Rate Data





## Geometrically "Large" Coupons

- Baseline NonCx Coupons
  - Applied Load 3.5 kips
  - Material 2024-T351
  - Starting flaw 0.025" semi-circular







#### 2024 NonCX Prediction vs. Test



ERSI

### 2024 NCX Prediction vs. Test

- Conservative prediction
- Essentially symmetric growth entrance and exit

,Max Depth Growth

Cmai

**Entrance Bore** 

Entrance Face

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## Geometrically "Large" Coupons

- Cx Coupons
  - Applied Load 3.5 kips
  - Material 2024-T351
  - Starting flaw 0.025" semi-circular











### 2024 CX Prediction vs. Test

- Prediction
  conservative
- Shape matches well on front face

,Max Depth Growth

F

**Entrance Bore** 

Entrance Face

۲.



#### 2024 CX Prediction vs. Test





#### 2024 Rate Data





## Weapon System Applications



#### Modelling fatigue cracking in F/A-18 Wing Root Shear Tie

- Complex Geometry
- With and without Residual Stress
- Residual Stress due to shot peening
- Representative coupon testing under a known load spectrum gave the basis for comparison with analysis
- Analysis performed with BAMF which includes Stress Check and AFGROW
- Analysis results compared very well with the experimental data





#### Problem Description - F-18 Wing Root Shear Tie

Flight Loads: Combination of Wing Root Shear and Trailing Edge Flap (TEF) Hinge Moment buffet introduced from the adjacent inboard TEF hinge and back-up structure.



Acknowledgement: Parts of this slide adapted from : Main, B. etal., "Component Testing of the F/A-18 A/B Y508 Wing Root Shear Tie", ASIP Conference November 27-30 2017, Jacksonville, FL, USA

FRS



machined from AA7050-T7451 plate. Pre-Ion Vapour Deposition (IVD) etched. Shot peened radius (steel shot) at production.





#### Representative Coupon Design and Production





Etched only coupon shown

20 coupons machined from AA7050-T7451 plate. As machined finish and where noted:

- nitric acid etched per PS 13143 (1980) *McDonnell Douglas*
- steel shot peening to 0.001A per PS 14023 Rev G (1980) McDonnell Douglas

Acknowledgement: Parts of this slide adapted from : Main, B. etal., "Component Testing of the F/A-18 A/B Y508 Wing Root Shear Tie", ASIP Conference November 27-30 2017, Jacksonville, FL, USA




#### BAMF Results – With and without Shot Peening RS



Predicted crack shapes at 800  $\mu$ m (0.8 mm) depth, beyond the effective peening range



- **Observations**
- BAMF analysis and test results for no RS also shown for comparison
- BAMF analysis with RS compares very well against test observations
- Rapid growth predicted beyond the shot peening effective depth
- Predicted crack shape affected by the RS as expected



- Objectives
  - Utilizing state-of-the-art methods and inputs, update DTAs for select Control Points (CPs), explicitly incorporating residual stress
  - Compare/contrast with reduced flaw size predictions (partial credit)
  - Identify gaps and refine best practices
  - Define initial ground rules
- Approach
  - Select candidate locations (3)
    - Typical & extreme locations
  - Review baseline input data/methods
  - Complete baseline analyses
  - Complete multi-point analyses w/ RS
  - Compare/contrast predictions
  - Provide conclusions and recommendations





- Inputs and Results
  - Oversized conditions
  - Variations in residual stress
  - Variation in stress spectrum



#### Location 1 Predictions



#### Location 1 residual stresses



#### Location 2 Predictions



#### Analysis Details

ocation	Description	Material	Thickne ss (in)	Hole Size (in)	Edge Margin (e/D)	Max Stress (ksi)
1	Lwr Fwd Skin, WS 23 (SLEP)	2024- T3511	0.300	0.625	2.256	31.2
2	Lwr Fwd Skin, WS 23 (Thick Skin)	2024- T3511	0.420	0.562	2.508	24.0
3	Lwr Wing Skin at Mid Spar, WS 23 (SLEP)	2024- T351	0.300	0.328	1.981	42.4

#### **Residual Stresses**

Location	New Manufacture Mean	Teardown mean	New Manufacture +2 Std	Teardown +2 Std	Manage To			
1	х	Χ*	Х		х			
2		х						
3	х	х	х	х				

#### Location 3 Predictions





- Conclusions
  - Peak spectrum stress has a key influence on the LIF at Cx holes
  - The LIF from traditional DTA methods, that also have high applied stresses and are account for the benefit of Cx, could be unconservative if utilizing 0.005" RIFS
  - Cx benefit is significantly reduced for locations with peak spectrum stresses greater than 85% of the yield strength. Experimental results demonstrate minimal benefit.
  - Appropriate crack retardation values with explicit residual stress range from 2.5-4.0 based on initial evaluations
    - Retardation parameters established from non-Cx holes should not be used for Cx hole analyses
    - Retardation values derived from 0.05" tests may not be appropriate for modeling RS with the RIFS assumption (0.005-inch)
  - The residual stress utilized for analyses is critical for the predictions and must be considered closely, considering the impacts of in-service degradation and statistical variation
  - The "Manage-To" approach results in a reasonable conservative prediction of the residual stress (as intended)



• Results and Conclusions





# B-1 Taper-Lok Program Overview

- There are a number of current damage tolerance assessments requiring widespread initial inspections within the next 5 years
  - Removing Taper-Lok fasteners is difficult due to the interference fit of the fastener, and damage is often accrued
- The upcoming initial inspections are primarily based on testing data from the 1990's and are considered to be conservative (partial-credit)
- The lack of a robust analytical approach requires costly testing and conservative methodologies to garner a benefit





## B-1 Taper-Lok Background

- Taper-Lok Fasteners
  - Taper-Lok fasteners are known to produce high levels of interference and residual stress within the host material. As a result, details with Taper-Lok fasteners display increased fatigue and damage tolerance lives.
  - Limited methods exist to quantify the benefit of Taper-Lok installations
    - All require testing and coupons unique to the detail geometry being analyzed
    - These methods are known as partial-credit because they do not capture the full benefit
  - Currently, an analytical methodology does not exist to quantify the benefit of Taper-Lok installations
- Taper-Lok Locations
  - Hundreds of Taper-Loks common to wing rear spar and wing carry through





# **B-1** Taper-Lok Program Objectives

- Develop a robust analytical approach to predict the damage tolerance life at Taper-Lok fastener holes
- Perform measurements to quantify interference, elastic/plastic deformation, and stresses at Taper-Lok fastener holes
- Perform fatigue tests for representative Taper-Lok fastener hole conditions
  - Representative coupon and excised component tests
- Perform fatigue crack growth analyses for representative Taper-Lok fastener hole conditions
- Perform damage tolerance assessments and assess inspection requirements for B-1 Taper-Lok fastener hole locations







# Analytical Approach

- Investigate Key Factors for Explicit Taper-Lok Modeling
  - Hole propping/interference, pre-stresses, and residual stress
- Modeling Approaches
  - Multi-point fracture mechanics
    - Explicit model geometry, loading, etc.
    - Enables natural crack shape evolution
  - Hole propping/interference
    - Multi-body contact
    - Springs
    - Pressure distributions
  - Pre-stresses
    - Reduced  $\Delta K$  and  $R_{eff}$
    - K vs.  $\sigma_{ref}$  characterization
  - Residual stress
    - Crack face pressures
    - Full-field residual stress
  - Characterize elastic and plastic response
  - Investigate variations in key factors and their influence on damage tolerant life
- Tool Updates
  - Incorporate ability to pass tabular lookup (K vs.  $\sigma_{ref}$ ) instead of alpha to AFGROW from BAMF to address non-linearity of SIFs from interference







#### Misc. Other



### **USAF Structures Bulletin for ERS**

#### • Objective

- Provide guidance and requirements for "full credit"
- Approach
  - Considers the 5 factors for new materials, processes, joining methods and/or structural concepts in MIL-STD-1530D (para 5.1.7)
    - Stable: established process to impart ERS?
    - Producible: validated Quality Assurance (QA) or Non-Destructive Evaluation (NDE) method?
    - Characterized properties: known ERS field and known damage growth rates through ERS field?
    - Predictable performance: validated DT Analysis (DTA) method?
    - Supportable: validated QA/NDE and Non-Destructive Inspection (NDI) methods during sustainment phase?
- Initial Scope
  - Primarily focused on initial inspection benefit
  - NDE is required for recurring inspection interval benefit
- Status
  - Release for ASIP Manager review is imminent



	FORCE Structures Bulletin AFLCMC/EZ Bldg. 28, 2145 Monohan Way WPAFB, OH 45433-7101 Phone 937-255-5312
ımber:	EZ-SB-19-YYY
te:	Draft v2
bject:	Analytical Methods and Validation Testing Requirements for Explicit Utilization of Residual Stresses at Cold Expanded Fastener Holes in Damage Tolerance Analysis
ferences JSSG- 1998 MIL-S EN-SE Equiva Expan Interva Northr Best (TLPS HE-R- Mills, 1 Stress 2015-1 Hill, M and ar aircraf EN-SE Structu Brauss	s: -2006, "Joint Service Specification Guide Aircraft Structures", 30 October TD-1530D, "Aircraft Structural Integrity Program", 13 August 2016 3-17-001, "Testing and Evaluation Requirements for Utilization of an alent Initial Damage Size Method to Establish the Beneficial Effects of Cold ided Holes for Development of the Damage Tolerance Initial Inspection al,", 24 April 2017 op Grumman Corporation, "Analytical Considerations for Residual Stress, Practices and Case Studies, A-10 Thunderbolt Life-cycle Program Support ) ASIP Modernization VI, Crack Growth Analysis in Residual Stress Fields", 072217 Revision B, 27 June 2018 T.; Honeycutt, K.; Prost-Domasky, S.; Brooks, C., "Integrating Residual 5 Analysis of Critical Fastener Holes into USAF Depot Maintenance", A3G- 185420, 2 November 2014 L; DeWald, A.; VanDalen, J.; Bunch, J.; Flanagan, S.; Langer, K., "Design nalysis of engineered residual stress surface treatments for enhancement of t structure, 2012 ASIP Conference 3-08-012, "In-Service Inspection Crack Size Assumptions for Metallic ures", April 2018 ch, J.; Stubbs, D.; Fong, W., "Impact of Deep Residual Stress on NDI de" Engineered Pasidual Stress Implementation Workshop, 21 Sontember

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Date:



### Literature Review

- Objective
  - Develop a consolidated summary of Cx references for the community
  - Increase visibility of existing Cx references
- Approach
  - Developed a template to identify key parameters
  - Divvy out responsibility to populate amongst community

Source Information					Scope			Geometric Details					Cx Details				Testing Details		
Title	Source	Date published	Author	DOI link	Reference POC	Goal/Abstract Summary	Type of data (Analysis/Te sting)	Compare to reduced IFS approach?	Mate rial/s	Final Hole Diame te r	Edge Margin (e/D)	Hole (Straight/Csk)	Hole Fill (Open/Filled/Int erference)	Cx Level	Cx Order (Before/After Crack)	Final Ream (Y/N)	Residual Stress Measurement Data?	Loading (CA/VA)	Crack Formation (Natural/Notched)
Experimentally derived beta corrections to predict fatigue crack growth at cold expanded holes in 7075-T651 aluminum alloy	MS Thesis; University of Utah	Aug-08	Pilarczyk		Pilarczyk	Quantify life benefit of CX and derive beta corrections to accurately model life in 7075-T651	Both	Y	7075-T651	0.5	Center	Straight	Open	Nom	After	Y	Ν	CA	Notched
Experimentally derived beta corrections to accurately model the fatigue crack growth behavior at cold expanded holes in 2024-T351 aluminum alloys	MS Thesis; University of Utah	Aug-08	Carlson		Carlson	Quantify life benefit of CX and derive beta corrections to accurately model life in 2024-T351	Both	Y	2024-T351	0.5	Center	Straight	Open	Nom	After	Y	Ν	CA	Notched
Investigation of cold expansion of short edge margin holes with preexisting cracks in 2024-T351 aluminum alloy	MS Thesis; University of Utah	Dec-11	Andrew		Andrew	Quantify life benefit of short edge margin (e/D=1.2) CX holes under constant amplitude and fighter wing root bending spectrum loading	Both	Y	2024-T351	0.5	1.2	Straight	Open	Nom	Both	Y	Ν	Both	Notched
Cold Expansion Effects on Cracked Fastener Holes under Constant Amplitude and Spectrum Loading in the 2024-T351 Aluminum Alloy	MS Thesis; University of Utah	May-12	Warner		Warner	Quantify life benefit of precracked CX hole and compare to 0.005" IFS for fighter wing root bending spectrum at multiple stress levels	Both	Y	2024-T351	0.5	Center	Straight	Open	Nom	Before	Y	Ν	Both	Notched
Integrating Residual Stress Analysis of Critical Fastener holes into USAF depot maintenance	Rapid Innovation Fund	Feb-14	Mills		Mills	Quantify residual stress field and benefit at CX process tolerance extremes as well as nominal conditions	Both	Y	7075-T6 7075-T651 7075-T7351 2024-T3 2024-T351	0.25 0.375 0.5	Center	Straight	Open	High Middle Low	Both	Y	Y	Both	
Cold Expanded Hole Testing Summary	USAF Contract F34601-88-C-0392	Sep-90	Boeing		Warner	Summarize CX test data for CX application recommendations on B- 52 and KC-135	Testing	N	7075-T411 7178-T651 7079-T6 7075-T6	0.375 0.5 0.875	Center 2.0 1.5 1.25 1.2 1.0	Both	Open	Nom	Both	Y	Ν	VA	Notched
Effects of Variations in Coldworking Repair Procedures on Flaw Growth and Structural Life (AFWAL-TR-82-3030)	AFWAL	Apr-84	J. M. Pearson- Smith, Lt		Warner	Quantify CX benefit in light of a final or starting hole diameter larger than permitted by CX process	Testing	N	7075-T651	0.25	Center	Straight	Open	Low	After	Both	Y	VA	Natural
Stress Analysis of Coldworked Fastener Holes (AFML-TR-74-44)	AFML	Jul-74	William F. Adler		Warner	Quantify residual stress/strain from CX and redistribution from tensile overloads analytically and experimentally	Both	N/A	7075-T6	0.25	Center	Straight	Open	Nom	N/A	Y	Y	N/A	N/A





### Conclusions/Summary

- Incrementally, we are making progress within the Analysis Methods and Validation Testing Committees
  - Thanks to those individuals that have contributed
- We must continue to push forward with a focus on refining our analytical capability and addressing technical gaps





## Breakout Session Agenda

- Breakout Discussions, Session 1 (Thursday, 3-5pm)
  - Individual presentations
    - Closure (Mills)
    - Interference Fasteners (Mills)
    - FCG Testing of Complex Coupons with Quench Induced Residual Stress (Hill)
  - Re-Vectoring
    - Revisit our current focus areas and technology gaps
    - Discuss new focus areas for upcoming year
- Breakout Discussions, Session 2 (Friday, 8:30-10:30am)
  - Individual presentations
    - Short Edge Margin Evaluation (Ross)
  - Round Robin #2 Planning (Warner)
  - Open discussion and task assignments



### **Questions?**

